

What is eGFA?

This is a process facilitated by a web-based tool for the purpose of nominating and managing requests for Graduate Faculty membership at UNC Charlotte. This online format allows you to submit nominations, upload required documents as well as update and review the status of your existing graduate faculty appointments any time you wish and from any location with Wi-Fi accessibility.

What do I need to use the system?

A desktop or tablet is recommended when accessing the eGFA application. The system is not optimized to work using a smart phone.

What if I need assistance?

The Graduate School fully supports this application and it is housed on the university's IT system server. We will work with you to ensure that you can view, edit and submit your nomination requests. If you have any technical issues with choosing a new browser (Google Chrome or Firefox), ITS can walk you through the process. Just dial (7-5500), and follow the prompts for Faculty/Staff support.

Contact Information

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Logging Into eGFA

Click on link. https://egfa.uncc.edu

Any modern web browser should work, but we've had the best results working with Google Chrome. iOS devices (smart phones) are not optimized to get the best experience.

Sometimes it takes a brief moment for this page to be presented. Type in your NinerNet ID and password and click Log in.

The second secon	NinerNET ID: ③ arparks Password: Log In · Forgot your password? Use of this service is conditional on
WARKS AND T	compliance with the University's Computing Network Policies.



Home Tab

The Home page gives you an overview of the status of your graduate faculty members.

<u>Un-submitted Nominations</u> – This section displays faculty nominations which you have started but have not yet submitted to the Graduate School for review and approval. You might also see nominations in this area that have been returned to you to provide additional information, (examples include: returned to include an AA-21 Exception form, returned to include a more current CV, etc.). Nominations in this stage can still be edited by you.

<u>Submitted Nominations</u> - Nominations in this area have been sent to the Graduate School and are under review for approval by the Dean. The nomination form itself cannot be edited. You can, however, edit the personal information relating to the individual (i.e., rank, degree, etc.).

<u>Expirations</u> – Individuals listed in this area have expired appointment terms or may be expiring soon. You can click on their name to open the Member Overview screen. At this point, you can begin the appointment or reappointment process.



Click on the Graduate Faculty Member with which you wish to work. If the person is not listed here, click the Review or Add button on the menu bar.

Unsubmitted Non	ninations			▲ Expirations		
Name	N	ominated On		Name	End Date	
Door, Doe E	oe E 03/13			Elias, Nabil	06/30/2014	
Smith, John Q.	03	/12/2015		Griffing, John	06/30/2014	
				Monaghan, Robert	06/30/2014	
			Ŧ			Ŧ
Submitted Nomin				Nominations for appoin	ntment/reappointmen	t:
Name	Nominated	On Status	*	. Must most the d	portmont's Craduate	
Doe, John H.	02/18/2015	Approved	1		epartment's Graduate	•
Smith, John R.	03/01/2015	Not Approved	1		rief narrative describi	
Smith, Smith S	03/04/2015	Approved	1		ievements since the l	ast
				 term of appointm Must upload a cu 		Doport



Review Tab

The review page gives you essentially a full report of your graduate faculty members. This page shows key information regarding faculty appointments (Name, Email, Department, Type of appointment, Expired term (yes or no) and the appointment term Start and End dates. The list is color coded by their current status. Color legend is at the bottom of the screen. Clicking any name will take you to the Member Overview screen.

<u>Un-submitted or Referred</u> – These nominations can be in either of two stages – the nomination could have been started, but has not been submitted to the Graduate School for review, or has been returned to you for additional information. The nomination form can be edited at this time.

<u>Pending</u> – These are nominations that have been sent to the Graduate School and may be in various stages of the review process. The nomination form may not be edited at this stage.

Expiring/Expired – These appointments have expired or are due to expire soon.

<u>Archived (Expired)</u> – These are appointments that have been expired for more than 6 months and a reappointment request has not been submitted.

<u>Missing Data</u> – This color means the file or record is incomplete or missing key data elements.

e Hame Review + Add 7 Holp O Logaut Membe										
Members										
Name	Email	Dept.	Type	Expired	Start	End	-			
Abrams, Lyndon	LPAbrams@uncc.edu	Counseling	Regular	N	07/01/2014	06/30/2019				
Illen, Brenda J.		Communications	Associate	Y.	01/01/2008	05/31/2008				
tkins, Sally S.	atkinsss@appstate.edu	Counseling	Associate		N/A	N/A				
alog, Valerie	vbalog@uncc.edu	Counseling	Associate	N	07/01/2014	06/30/2017				
lerwick, Amy C.	aberwick@uncc.edu	Counseling	Associate	N	07/01/2013	06/30/2016				
llankley, Alan	Ablankley@uncc.edu	Accounting	Regular	N	07/01/2011	06/30/2016	2			
riggs, Cynthia A.	cbriggs5@uncc.edu	Counseling	Associate	N	07/01/2012	06/30/2015				
iulta, Sally A.	not on campus	Counseling	Associate	Y	07/01/2011	06/30/2014				
urton, Hughlene	Hughlene Burton@uncc.edu	Accounting	Regular	N	07/01/2013	06/30/2018				
Carroll, Jane J.		Counseling	Emeritus	N	07/01/2008	12/31/1999				
Cathey, Jack M.	jmcathey@uncc.edu	Accounting	Regular	N	07/01/2013	06/30/2018	-			
eballos, Peggy, L.	Pceballos@uncc.edu	Counseling	Regular	N	07/01/2011	06/30/2016				
hapman, Ana Victoria	achapm31@uncc.edu	Counseling	Associate	N	07/01/2013	06/30/2016				
ho, Jaehee	jcho17@uncc.edu	Communications	Regular	N	07/01/2012	06/30/2015				
connolly, Kathleen	kmconnol@uncc.edu	Counseling	Associate	N	07/01/2012	06/30/2015				
rane, Jonathan	jicrane@uncc.edu	Communications	Regular	N	07/01/2012	06/30/2017				
Culbreth, John R.	JRCulbreth@uncc.edu	Counseling	Regular	N	07/01/2013	06/30/2018				
avis, Christine S	Christine S Davis@uncc.edu	Communications	Regular	N	07/01/2013	06/30/2018				
Dickerson, Anne G.	adickers@uncc.edu	Counseling	Associate	N	07/01/2012					
lias, Nabil	NElias@uncc.edu	Accounting	Regular	Y	07/01/2009	06/30/2014				
rby, Adrienne N.	aerby@uncc.edu	Counseling	Associate	N	07/01/2014	06/30/2017				
Freitag, Alan	arfreita@uncc.edu	Communications	Regular	N	07/01/2012	06/30/2017				
fum, Susan R.	SusanFum@uncc.edu	Counseling	Regular	N	07/01/2014	06/30/2019				
Sodfrey, Howard L.	hgodfrey@uncc.edu	Accounting	Regular	N	07/01/2013					
Sossett, Loril M.	lgosset1@uncc.edu	Communications	Regular	N	07/01/2012					
Stano Daniel	Dorapolituper edu	Communications.	Regular	N	07/01/2013	06/30/2018				



+ Add/Reappoint Tab

This page is used to add a new or reappoint an existing Associate or Regular Graduate Faculty member. There are 4 member categories: Regular, Associate, Emeritus and Administrative. You will mainly be working with Regular and Associate memberships. <u>Regular</u> members are tenured/tenure-track faculty on campus at UNC Charlotte. <u>Associate</u> members are essentially everyone else (Lecturers, Adjunct, Clinical Professors, Research Associates, Visiting faculty, etc.). <u>Emeritus</u> faculty are appointed by the Chancellor; these appointments are for life and can carry the same level of participation as Regular members. <u>Administrative</u> appointments are designated to a small group of individuals on campus such as the Chancellor, Provost, and Deans. For more information on graduate faculty appointments, please visit the Graduate School's website <u>https://graduateschool.uncc.edu</u> click on *Faculty and Staff Resources* tab and select *Faculty Appointment* from the drop-down menu.

For other questions relating to appointment types, please feel free to call our office.

<u>Reappointment box</u> – The reappointment box is an all-inclusive listing of your graduate faculty and the color-coded stage of their appointment. You cannot perform any functions in this field.

<u>Initial Appointment box</u> – You will use this area to add new (Initial) appointment requests for new Associates or Regular members.

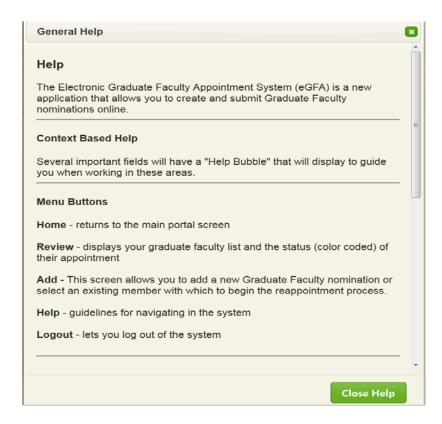
<u>Legend box</u> - The color codes refer to the status of the graduate faculty member. A member becomes inactive if they are not reappointed within 1 year of the expiration date. "<u>No</u> <u>nomination</u>" is a holding or pending status. You may have started a nomination, but have not submitted because you are holding for more information or haven't completed the file. This classification may also list some individuals that transferred over from the old system but the record is incomplete. Let us know if any of these names need to be inactivated.



t Home 🔲 Review 🚺 + Add 🚺 ? Help 🛛 O Log	out	Add Nomination or Membe
If you find the faculty member in the list, If you do not find the member click "Add		
Reappointment	Initial Appointment	
Blankley, Alan	Add a new unlisted faculty member using this button. I have verified that the member is not present in the reappointment list. Add Unlisted Member	
Schroeder, Richard Sevin, Suzanne	Legend	
Wiggins, Casper	Active Expired Inactive	

Help Tab

General guidelines are displayed for help in navigating around the system.





Logout

Clicking this tab allows you to logout of the system. Be sure and click SAVE after making edits to avoid losing any revisions.

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			Monaghan, Robert	06/30/2014		
Submitted Nomin Name	Nominated On	Status ^				
Doe, John H.	02/18/2015	Pending		epartment's Graduate	e	
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Member Overview Page

You can get to this screen by clicking on a person's name in most any list. This page contains key information about the member such as rank, membership type, appointment term, as well as the status of a pending nomination. The status of this nomination is *Unsubmitted*. See *Appointment/Nomination History* text box, listed under *Status* heading.

General member information can be found in the left column of the page and updated as often as changes occur. The Nomination Form located in the right column, is viewable at any time, but only editable before the nomination is submitted for the Dean's Review. If the Pencil icon is grayed out, this means you cannot edit this field at this time.



The *Linked Documents* tab allows you to view any documents linked to the currently selected nomination. The *All Documents* tab will list all documents attached to this nomination form (i.e., CV, Letter of Recommendation, AA-21, etc.).

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Name: Dr. Doe, John A		mail: johna	adoe@gmail	com		Nomination Form	Linked Documents	All Doct	uments		
Banner ID: Not in Banner	er										^
Rank: / Lecturer		Mer	nbership:	Associate	е	🖍 Edit 🛛 🗅 Ade	d Document 🛛 😉 Sub	mit Nomina	tion		
College	Degrees					Term:	07/01/2015 - 06/3	0/2016			
Liberal Arts & Sciences	B.A. MPA	Commu catio. Public min		INC Charlotte INC Charlotte	*	Type:	Initial	0/2010			
Department	Ph. D.	Public licy		INC Charlotte		Status:	Unsubmitted Nom	ination			
		•			-		02/10/2015 by Ru				
							(barubin)				
Appointment/Nominati		+ /				Recent Profe	ssional Achieve	ments:			
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1 0//0//2013 00/30/20		onsubmitted	19073	1907			per of the Graduate This is Dr. Doe's in				
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- 02/10/2015 03:12:20 pm ·	m Harvard.										
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						Graduate Sci	nool Comments:				
- 02/10/2015 03:12:20 pm - Dr. Doe also has a MBA fro						Graduate Sci	nool Comments:				

then click Add Unlisted

Adding a new nomination (Associate or Regular member)

Before you begin, you will need a current CV or resumè and a brief memo. You can opt to enter the nomination request (brief memo) in the Appointment/Nomination History text box. If the Associate member does not possess the terminal (highest) degree for your program, you must complete an AA-21 form, securing all approval signatures. Click on the link below to access the AA-21 Exceptions form:

http://provost.uncc.edu/sites/provost.uncc.edu/files/fields/form/form_file/aa-21.docx

• Click on the Add tab. Verify that the person you are entering is new, their name should <u>not</u> be listed in the Reappointment box or you may create a duplicate record for the same person.

have verified that the member is not present in the reappointment list.

• Under Initial Appointment, check : member

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	list, yo	the left to verify if you need to request an initial appointment nomination. u may click on their name and use the "Submit Nomination For Selected Member" button. nlisted Member".
Reappointment		Initial Appointment Add a new unlisted faculty member
Doe, John H.	^	using this button.
The person you are adding should not		✓ I have verified that the member is not present in the reappointment list. Add Unlisted Member
<mark>be listed in this box.</mark>		Legend Active Expired
		Inactive No Nomination
	~	
Submit Nomination For Selected Member		



If you know the Banner ID Number, type it in the ID Number box. If you don't know the 800#, type in the full name of the person, last name, first (Example: Clark, Sarah). Click Search. This may take a few minutes for the system to check Banner. If the correct person is presented, double-click on the name and then click complete to continue.

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If the correct person does <u>not</u> appear, click here to add.

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Complete all of the fields shown (email addresses <u>are</u> very important). Click Add Member to continue. Once you click Add, that person is then added to and will show up in your graduate faculty list. You can always choose to withdraw the nomination, but the person will still be listed with your other faculty. For historical purposes, records are never deleted, but we can hide and/or make them inactive, thus providing an accurate total number and view of your department faculty.

UNC Ch	arlotte / Electronic Gra	aduate Faculty Appoir	ntments	
🏦 Home 🛛 🔳 Review 🛛 🕇 Add	? Help 😃 Logout			Add New Member
Add New Non Banner C	Dr. (Dr., Prof., Mr., Ms. etc.)			
First Name(and Middle initial): Last Name:	Sarah P. Clark			
Email Add Member Go Back	sclark3@yahoo.com		very important. This is e appointment letters.	
You will then be taken to	ill create a new record based the to the Member Overview s Back" button to return to the p	screen to complete setup of		

After you click Add, this screen will display. Read and then click Close Help to continue.

	New Member?		×	
	t looks like you are trying to add or edit an initial appoin continue, please take a moment to fill in all of the hightli		on. Before you	
	f you don't know what is being asked for, or don't know please contact the Graduate School for assistance.	what the value	should be, then	
	For Example, you would double click this field and then you can provide additional details.	be placed into	an editor where	
	Degrees	1		
-	III			•
			Close Help	



Double-click <u>each</u> pencil icon on this screen to add faculty credentials. Click SAVE after entering data for each section. If you have a question about any of these categories, feel free to give our office a call.

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General Comments	+						

Once Rank, Membership, College, Degrees and Department fields have been entered, click on the plus sign next to *Appointment/Nomination History* heading.

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Name: Dr. Doe, John A Banner ID: Not in Bann		ail: johnadoe@gmail.co	om		All Documents]				
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Next, select the appropriate appointment term by clicking on the down arrow next to **End** below. Initial appointments for Regular members are 3 years. Associate members can be nominated from 1-5 years depending on department or program need. Re-appointment terms for Regular members are 5 years.

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Start 07/01/2015 End 1 Year Add CV PDF Browse_No file selected.	Name Dr. John H. Doe Nominated Or 02/1			
Brief Memo and Recent Achievements Department Comments A Instructions Graduate School Comments				
	Brief Memo and Recent Achievements Pepartme	at Comments		

Now click in the box labeled **Brief Memo and Recent Achievements**. This is the area where you will communicate the reason for the nomination. This field can take the place of an uploaded memo. Please be thorough in your description of the person's participation for your program. See example below. If you prefer to type a memo, please use your department letterhead. You can upload the document as a *Letter of Recommendation*. There must be some text in the Brief Memo box so if uploading a memo, please type "See attached letter of recommendation".

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Name [®] Dr. John H. Doe Nominated On Type [®] Initial Nominated By [®] Thr	ace, Kara (starbuck) Proxy ® None			
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<u>For new Associate appointments</u>, please make sure that the nominee meets your department's graduate faculty criteria as an Associate member and describe how this nominee will participate in graduate education. If the Associate member is teaching, please be sure to add the course number. If the member is serving on a thesis/dissertation committee, please state this and add the student's name. You can also make a general statement that you would like to use their expertise to serve on Thesis and/or Dissertation committees for the department. Please include any other pertinent information that will help the Graduate School Dean in his review for approval. If your



nominee does not possess the terminal degree, you must upload a completed AA-21 form. You can submit the nomination and state that you have submitted the aa-21 form for approval.

For new appointments for Regular members, please make sure the nominee meets your department's graduate faculty criteria as a Regular Graduate Faculty member and give some background on the nominee's addition to the UNC Charlotte faculty (i.e., the nominee joined your department in the fall as an (Assistant, Associate or Professor, depending on the experience level), and will be working with graduate students or graduate programs, etc.).

When you have either completed the memo section or stated "See attached documents", click Choose File to attach a current CV and any other appropriate documents.

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Search and select the appropriate document and double-click . Remember, the system will only accept documents in pdf format. You should see your document listed here.

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If you need to upload another document, click Add Document from the Member Overview page.

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If you have uploaded all appropriate documents, click on the Create/Save tab from the Add Nomination page. <u>You must click Save or you will lose your entries.</u>

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At this point, you have four options going forward:

- You can review the request by selecting the *Back To Overview* tab
- You can withdraw the nomination if circumstances have changed.
- You can edit the Nomination form by selecting the *Back to Overview* tab.
- Or, you can Submit the Nomination if you are satisfied with the record. Once you submit, you will no longer have access to edit the *Nomination Form*.
- You can review the request by selecting the Back To Overview tab

UNC Charlotte / Ele	ctronic Graduat	e Faculty A	Appointments		
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• You can "Edit" the nomination form by selecting the *Back to Overview* tab. The *Member Overview* screen displays. Click the *Edit* tab.

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Editing a Nomination

If you've started a nomination but have not submitted, you can still edit the Nomination Form. From the Home tab, click on the name of the person you want to edit in the Unsubmitted Nominations box.

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The Member Overview screen will display. To verify the status of a nomination, see the *Appointment/Nomination History* text box. For this record, *Unsubmitted* is listed under Status. This means you can still make edits to the nomination form because it has not been submitted. If *Approved* or *Pending* is shown under Status, then edits are not permitted for the nomination form.. To edit the individual's record (left column), double-click on the specific Pencil Icon next to the field to be revised. Then click Edit next to the line item you wish to revise.

To edit the Nomination Form, click the *Edit* tab (found under Nomination Form tab). You can then choose the fields you want to add or change. Remember to click SAVE after each edit.



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Reappointing Associate and Regular members

From the Home screen, you can select the individual to be reappointed by double-clicking their name in the *Expirations* box. You can also select a person to reappoint from the Review tab by selecting the member highlighted as Expiring/Expired.

UNC Charlotte / Ele	ctronic Graduat	Faculty Appointment	ts
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The Member Overview screen will display. Please confirm that the information shown is still current; for example, confirm that the member's rank is current. In this instance, he is an Associate Professor. If the classification has changed, double-click on the pencil icon next to Rank and update from the drop down box. If your individual has a classification that is not listed, please contact our office. Using the individual's CV, confirm that all of the degree fields are complete. After verifying accuracy for all fields, you can proceed to the *Appointment/Nomination History* field.

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Select the appropriate appointment term by clicking on the down arrow next to the End field. Re-appointment terms for Associate members are 1-5 years. Re-appointment terms for Regular members are 5 years. Start dates will always begin July 1 of the current year and the end date will always be June 30 three or five years out. For example, a three year term above will be: Start: 07/01/2015 and End: 06/30/2018. A 5-year term would be: Start: 07/01/2015 and End: 06/30/2020.



Next, click in the box labeled **Brief Memo and Recent Achievements**. This is the area you will communicate the reason for this nomination to the Graduate School Dean. This field can be completed in place of the brief memo, but please be thorough. If you prefer to upload a brief memo, you can upload as a *Letter of Recommendation*, please state "See attached letter of recommendation" in this memo box, as it requires text in this field to proceed.

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Nomination Information	
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To complete nomination process, please refer to pages 15 - 17. After reviewing the information in the Member Overview for accuracy, you can then select Select Nomination.

Printing Graduate Faculty List Reports

Click on the Review tab. Click Print at the bottom of the screen.

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Name	Email	Dept.	Туре	Expired	Start	End	~
Blankley, Alan	Ablankley@uncc.edu	Accounting	Regular	N	07/01/2011	06/30/2016	
Burton, Hughlene	Hughlene.Burton@uncc.edu	Accounting	Regular	N	07/01/2013	06/30/2018	
Cathey, Jack M.	jmcathey@uncc.edu	Accounting	Regular	N	07/01/2013	06/30/2018	
Clark, Sarah P.	sclark3@yahoo.com	Accounting	Associate		N/A	N/A	
Clark, Sarah P.	spclark3@yahoo.com	Accounting	Associate		N/A	N/A	
Doe, John H.	johnhdoe@gmail.com	Accounting	Associate	N	07/01/2015	06/30/2017	
Elias, Nabil	NElias@uncc.edu	Accounting	Regular	Y	07/01/2009	06/30/2014	
Godfrey, Howard L.	hgodfrey@uncc.edu	Accounting	Regular	N	07/01/2013	06/30/2018	
Griffing, John		Accounting	Associate	Y	07/01/2011	06/30/2014	
Hong, Keejae	khong5@uncc.edu	Accounting	Regular	N	05/01/2014	06/30/2017	
Kerr, David S.	dskerr@uncc.edu	Accounting	Regular	N	07/01/2011	06/30/2016	
Monaghan, Robert	rmonagha@uncc.edu	Accounting	Associate	Y	07/01/2011	06/30/2014	
Mynatt, Patricia G.	pgmynatt@uncc.edu	Accounting	Associate	N	07/01/2013	06/30/2016	
Schroeder, Richard	rgschroe@uncc.edu	Accounting	Emeritus	N	08/09/2010	12/31/1999	
Sevin, Suzanne	ssevin@uncc.edu	Accounting	Associate	N	07/01/2012	06/30/2015	
Smith, John R.	jrsmith@yahoo.com	Accounting	Associate	N	07/01/2015	06/30/2018	
Wiggins, Casper	cwiggins@uncc.edu	Accounting	Regular	N	07/01/2012	06/30/2017	

You can also click on Export in the same location to download your report into an Excel Spreadsheet to sort.